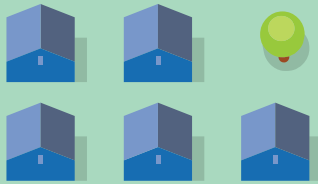


Take NAR's Center for REALTOR® Financial Wellness assessment to get personalized recommended goals.



# FINANCIAL WELLNESS ROADMAP

Visit [financialwellness.realtor](http://financialwellness.realtor) today!

1

2

Listen to the Types of Business Entities and Tips for Selecting the Right One webinar at [nar.realtor/cffw/archivedwebinars](http://nar.realtor/cffw/archivedwebinars)

6

Visit [nar.realtor/cffw/specialoffers](http://nar.realtor/cffw/specialoffers) to learn about special offers on investment services and self-employed retirement options.

7

Download the **Financial Business Development Resource** guide to learn strategies on generating leads to build your book and achieve your desired revenue goal.

4

Download two **FREE** budgeting spreadsheets under the Tools and Calculators section on [financialwellness.realtor](http://financialwellness.realtor)

3

Visit your local bank or credit union and set up a business account to separate your business transactions from personal expenses.

5

**You got this! Almost there!**  
Consider putting away about half of each commission check for taxes (30%) and savings (20%).

**BONUS**

If you have two years or less experience in the industry, consider applying for NAR's Spire Mentorship Program at [futureinrealestate.com](http://futureinrealestate.com)